



Consensus I Q3'22E					
NOKm	Average	Median	High	Low	#Ests.
<b>GROUP</b>					
Hexagon (ex Purus)	915	920	982	822	6
Purus	226	225	235	221	6
Elims	(59)	(62)	(50)	(64)	4
<b>Total revenue</b>	<b>1,102</b>	<b>1,097</b>	<b>1,151</b>	<b>1,043</b>	<b>6</b>
<b>GROUP</b>					
Hexagon (ex Purus)	60	61	67	53	6
Purus	(111)	(111)	(94)	(123)	6
<b>Total EBITDA</b>	<b>(51)</b>	<b>(54)</b>	<b>(27)</b>	<b>(64)</b>	<b>6</b>
EBIT	(103)	(129)	(27)	(138)	6
Pre-tax profit	(143)	(147)	(118)	(156)	6
Net profit	(150)	(156)	(116)	(169)	6
<b>Hexagon (Ex Purus) Segment revenues</b>					
Hexagon Agility	796	802	867	703	6
Ragasco LPG	92	91	111	78	6
Digital Wave	23	24	27	20	6
Other/eliminations	4	3	14	0	6
<b>Total Hexagon (ex Purus) revenues</b>	<b>915</b>	<b>920</b>	<b>982</b>	<b>822</b>	<b>6</b>
<b>Hexagon (Ex Purus) Segment EBITDA</b>					
Hexagon Agility	51	52	61	40	6
Ragasco LPG	10	11	15	4	6
Digital Wave	(1)	(1)	3	(5)	6
Other/eliminations	(1)	0	3	(8)	6
<b>Total Hexagon (ex Purus) EBITDA</b>	<b>60</b>	<b>61</b>	<b>67</b>	<b>53</b>	<b>6</b>
<b>Consensus I FY 2022</b>					
NOKm	Average	Median	High	Low	#Ests.
<b>GROUP</b>					
Hexagon (ex Purus)	3,919	3,901	4,145	3,710	6
Purus	903	904	909	898	6
<b>Total revenue</b>	<b>4,648</b>	<b>4,588</b>	<b>4,871</b>	<b>4,490</b>	<b>6</b>
<b>GROUP</b>					
Hexagon (ex Purus)	319	323	334	304	6
Purus	(418)	(412)	(399)	(445)	6
<b>Total EBITDA</b>	<b>(99)</b>	<b>(105)</b>	<b>(65)</b>	<b>(124)</b>	<b>6</b>
EBIT	(428)	(424)	(406)	(471)	6
Pre-tax profit	(484)	(481)	(458)	(526)	6
Net profit	(504)	(513)	(428)	(544)	6
<b>Hexagon (Ex Purus) Segment revenues</b>					
Hexagon Agility	3,203	3,207	3,430	2,988	6
Ragasco LPG	619	618	637	592	6
Digital Wave	85	85	91	79	6
Other/eliminations	12	11	26	3	6
<b>Total Hexagon (ex Purus) revenues</b>	<b>3,919</b>	<b>3,901</b>	<b>4,145</b>	<b>3,710</b>	<b>6</b>
<b>Hexagon (Ex Purus) Segment EBITDA</b>					
Hexagon Agility	228	227	248	208	6
Ragasco LPG	97	95	105	92	6
Digital Wave	(3)	(3)	3	(9)	6
Other/eliminations	(2)	(1)	5	(17)	6
<b>Total Hexagon (ex Purus) EBITDA</b>	<b>322</b>	<b>323</b>	<b>334</b>	<b>304</b>	<b>6</b>

Participating brokers: ABG, Carnegie, DNB, Nordea, SEB, Sparebank 1.