

| Consensus Q1'23E | | Q1'23E | | | | |
|--|-------------|---------------|--------------|--------------|--------------|----------|
| NOKm | | Average | Median | High | Low | #Ests. |
| GROUP | | | | | | |
| Hexagon (ex Purus) | " | 1,042 | 1,051 | 1,120 | 907 | 6 |
| Purus | " | 275 | 273 | 295 | 254 | 6 |
| Elims | " | (73) | (66) | (59) | (99) | 4 |
| Total revenue | " | 1,269 | 1,299 | 1,370 | 1,062 | 6 |
| GROUP | | | | | | |
| Hexagon (ex Purus) | " | 88 | 88 | 91 | 86 | 6 |
| Purus | NOKm | (129) | (124) | (115) | (151) | 6 |
| Total EBITDA | " | (41) | (39) | (24) | (63) | 6 |
| EBIT | " | (127) | (123) | (114) | (149) | 4 |
| Pre-tax profit | " | (151) | (143) | (139) | (178) | 4 |
| Net profit | " | (140) | (136) | (111) | (176) | 4 |
| Hexagon (Ex Purus) Segment revenues | | | | | | |
| Agility | " | 557 | | | | 3 |
| MP | " | 215 | | | | 3 |
| CNG LDV | " | 69 | | | | 3 |
| Hexagon Agility | NOKm | 842 | 838 | 887 | 812 | 6 |
| Ragasco LPG | " | 181 | 181 | 194 | 170 | 6 |
| Digital Wave | " | 38 | 41 | 46 | 18 | 6 |
| Other/eliminations | " | (23) | 1 | 3 | (121) | 5 |
| Total Hexagon (ex Purus) revenues | " | 1,042 | 1,051 | 1,120 | 907 | 6 |
| Hexagon (Ex Purus) Segment EBITDA | | | | | | |
| Hexagon Agility | " | 49 | 49 | 57 | 42 | 6 |
| Ragasco LPG | " | 37 | 38 | 41 | 31 | 6 |
| Digital Wave | " | 3 | 3 | 5 | 0 | 6 |
| Other/eliminations | " | (1) | 0 | 2 | (4) | 6 |
| Total Hexagon (ex Purus) EBITDA | " | 88 | 88 | 91 | 86 | 6 |
| Consensus FY'23E | | FY'23E | | | | |
| NOKm | | Average | Median | High | Low | #Ests. |
| GROUP | | | | | | |
| Hexagon (ex Purus) | " | 4,610 | 4,550 | 4,830 | 4,496 | 6 |
| Purus | " | 1,522 | 1,524 | 1,568 | 1,474 | 6 |
| Elims | " | (312) | (264) | (237) | (485) | 4 |
| Total revenue | " | 5,901 | 5,989 | 6,122 | 5,410 | 6 |
| GROUP | | | | | | |
| Hexagon (ex Purus) | " | 421 | 431 | 452 | 365 | 6 |
| Purus | NOKm | (452) | (450) | (433) | (478) | 6 |
| Total EBITDA | " | (35) | (41) | 4 | (68) | 6 |
| EBIT | " | (355) | (435) | (10) | (541) | 4 |
| Pre-tax profit | " | (540) | (545) | (373) | (698) | 4 |
| Net profit | " | (536) | (539) | (372) | (695) | 4 |
| Hexagon (Ex Purus) Segment revenues | | | | | | |
| Agility | " | 2,427 | | | | 2 |
| MP | " | 988 | | | | 2 |
| CNG LDV | " | 322 | | | | 2 |
| Sub-total Hexagon Agility | NOKm | 3,665 | 3,648 | 3,873 | 3,448 | 6 |
| Ragasco LPG | " | 749 | 755 | 772 | 702 | 6 |
| Digital Wave | " | 169 | 168 | 210 | 132 | 6 |
| Other/eliminations | " | 6 | 4 | 17 | 0 | 4 |
| Total Hexagon (ex Purus) revenues | " | 4,507 | 4,550 | 4,830 | 3,877 | 6 |
| Hexagon (Ex Purus) Segment EBITDA | | | | | | |
| Hexagon Agility | " | 278 | 293 | 307 | 210 | 6 |
| Ragasco LPG | " | 132 | 133 | 144 | 120 | 6 |
| Digital Wave | " | 13 | 12 | 21 | 8 | 6 |
| Other/eliminations | " | (3) | 0 | 6 | (16) | 5 |
| Total Hexagon (ex Purus) EBITDA | " | 418 | 431 | 452 | 365 | 6 |

Participating brokers: ABG, Carnegie, DNB, Nordea, SEB, Sparebank1.
Note that not all brokers have contributed to all line items.

