

Consensus Q4'22E		Q4'22E				
NOKm	Average	Median	High	Low	#Ests.	
GROUP						
Hexagon (ex Purus)	1,046	1,036	1,230	931	6	
Purus	321	312	370	310	6	
Elims	(57)	(59)	(50)	(60)	4	
Total revenue	1,329	1,293	1,541	1,182	6	
GROUP						
Hexagon (ex Purus)	76	76	83	68	6	
Purus	(110)	(111)	(101)	(118)	6	
Total EBITDA	(34)	(32)	(27)	(51)	6	
EBIT	(92)	(116)	(30)	(121)	6	
Pre-tax profit	(129)	(132)	(83)	(149)	6	
Net profit	(131)	(135)	(93)	(171)	6	
Hexagon (Ex Purus) Segment revenues						
Hexagon Agility	852	850	1,029	737	6	
Ragasco LPG	166	168	188	126	6	
Digital Wave	24	23	30	17	6	
Other/eliminations	4	3	11	0	6	
Total Hexagon (ex Purus) revenues	1,046	1,036	1,230	931	6	
Hexagon (Ex Purus) Segment EBITDA						
Hexagon Agility	52	53	62	42	6	
Ragasco LPG	22	22	26	16	6	
Digital Wave	0	1	3	(2)	6	
Other/eliminations	2	2	10	(8)	6	
Total Hexagon (ex Purus) EBITDA	76	77	83	68	6	
Consensus FY'22E		FY'22E				
NOKm	Average	Median	High	Low	#Ests.	
GROUP						
Hexagon (ex Purus)	4,063	4,064	4,256	3,914	6	
Purus	912	903	961	900	6	
Total revenue	4,818	4,778	5,027	4,619	6	
GROUP						
Hexagon (ex Purus)	319	319	326	312	6	
Purus	(406)	(408)	(398)	(415)	6	
Total EBITDA	(88)	(86)	(73)	(104)	6	
EBIT	(421)	(417)	(410)	(444)	6	
Pre-tax profit	(414)	(417)	(369)	(457)	6	
Net profit	(436)	(433)	(402)	(480)	6	
Hexagon (Ex Purus) Segment revenues						
Agility	3,331	3,329	3,508	3,216	6	
Ragasco LPG	639	641	661	599	6	
Digital Wave	95	94	101	88	6	
Other/eliminations	7	7	16	0	6	
Total Hexagon (ex Purus) revenues	4,072	4,064	4,256	3,955	6	
Hexagon (Ex Purus) Segment EBITDA						
Hexagon Agility	212	213	222	202	6	
Ragasco LPG	92	92	96	87	6	
Digital Wave	0	0	2	(3)	6	
Other/eliminations	14	15	23	0	6	
Total Hexagon (ex Purus) EBITDA	317	317	326	312	6	
Participating brokers: ABG, Carnegie, DNB, Nordea, SEB, Sparebank 1.						

