

Consensus Q2'23E		Q2'23E				
NOKm		Average	Median	High	Low	#Ests.
GROUP						
Hexagon (ex Purus)	"	1,173	1,175	1,237	1,106	7
Purus	"	305	315	346	201	7
Elims	"	(51)	(60)	0	(113)	6
Total revenue	"	1,434	1,463	1,523	1,326	7
GROUP						
Hexagon (ex Purus)	"	95	91	118	86	7
Purus	NOKm	(113)	(113)	(97)	(125)	7
Total EBITDA	"	(18)	(20)	9	(34)	7
EBIT	"	(114)	(120)	(84)	(137)	7
Pre-tax profit	"	(137)	(137)	(106)	(170)	7
Net profit	"	(132)	(124)	(97)	(168)	7
Hexagon (Ex Purus) Segment revenues						
Agility	"	624	648	651	550	4
MP	"	218	238	250	145	4
CNG LDV	"	77	78	90	63	4
Hexagon Agility	NOKm	926	907	1,007	863	7
Ragasco LPG	"	202	192	231	187	7
Digital Wave	"	44	45	50	31	7
Other/eliminations	"	1	0	4	(2)	6
Total Hexagon (ex Purus) revenues	"	1,173	1,175	1,237	1,106	7
Hexagon (Ex Purus) Segment EBITDA						
Hexagon Agility	"	56	52	78	45	7
Ragasco LPG	"	37	37	40	30	7
Digital Wave	"	2	3	5	(3)	7
Other/eliminations	"	(1)	0	2	(4)	7
Total Hexagon (ex Purus) EBITDA	"	95	91	118	86	7
Consensus FY'23E		FY'23E				
NOKm		Average	Median	High	Low	#Ests.
GROUP						
Hexagon (ex Purus)	"	4,758	4,705	5,041	4,496	7
Purus	"	1,366	1,501	1,535	544	7
Elims	"	(302)	(293)	(114)	(485)	5
Total revenue	"	5,890	6,088	6,251	5,191	7
GROUP						
Hexagon (ex Purus)	"	409	421	449	364	7
Purus	NOKm	(415)	(447)	(229)	(451)	7
Total EBITDA	"	2	(22)	165	(62)	7
EBIT	"	(279)	(369)	(62)	(514)	7
Pre-tax profit	"	(500)	(465)	(394)	(642)	7
Net profit	"	(529)	(552)	(372)	(643)	7
Hexagon (Ex Purus) Segment revenues						
Agility	"	2,493				3
MP	"	990				3
CNG LDV	"	369				3
Sub-total Hexagon Agility	NOKm	3,797	3,769	4,118	3,448	7
Ragasco LPG	"	751	752	795	710	7
Digital Wave	"	192	181	221	167	7
Other/eliminations	"	0	(1)	13	(8)	5
Total Hexagon (ex Purus) revenues	"	4,736	4,705	5,041	4,336	7
Hexagon (Ex Purus) Segment EBITDA						
Hexagon Agility	"	256	262	289	224	7
Ragasco LPG	"	144	144	159	129	7
Digital Wave	"	11	12	18	0	7
Other/eliminations	"	(2)	0	5	(12)	6
Total Hexagon (ex Purus) EBITDA	"	413	421	449	364	7

Participating brokers: ABG, Carnegie, Danske, DNB, Nordea, SEB, Sparebank1.
Note that not all brokers have contributed to all line items.

