

Beacon Unified Catalyst ETF

TICKER
BSR

BEACON
CAPITAL MANAGEMENT™
A **Sammons** Financial Company

A risk-managed equity ETF designed for meaningful market participation.

Multi-Layered *by Design*

Conventional wisdom suggests that pursuing growth requires accepting the market's full volatility.

Beacon's Unified Catalyst ETF is built around a different premise: by diversifying both market exposure and risk management, investors can participate more fully without depending on any one signal.

BSR combines four sources of market exposure with three independent approaches to risk management. The result is a fund designed to perform across a wide range of market environments.

DIVERSIFIED ON TWO FRONTS

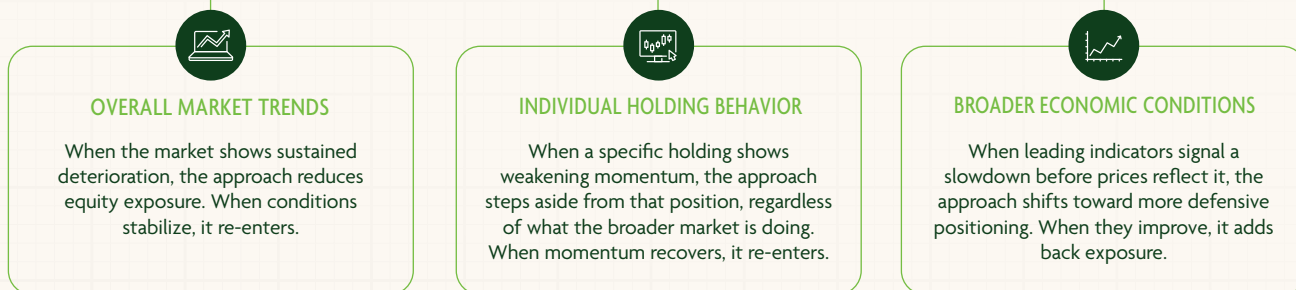
Market Exposure



Together, these spread exposure across styles, sectors, and market segments rather than concentrating in any one area. The fund invests primarily in widely traded ETFs, each evaluated for liquidity, expense levels, manager tenure, and performance consistency before inclusion.

Risk Management

THREE INDEPENDENT RISK MANAGEMENT APPROACHES



These independent risk management approaches monitor different sets of conditions. How each approach responds depends on what it is seeing at a given time. Each approach responds to its own conditions. When signals diverge, each continues acting on its own. When two or more align on caution, the portfolio's defensive response becomes more pronounced.

How Advisors Use *BSR*

BSR is designed to work as a complete equity core or as a lower-volatility sleeve within a larger allocation.



CORE EQUITY ETF

BSR can function as a complete equity-oriented core holding. Both layers of diversification are built into a single ETF: broad market participation alongside multiple independent risk management approaches. Advisors get a risk-aware foundation without managing multiple strategies independently.



RISK-MDANAGED EQUITY SLEEVE

For clients who already hold equity positions, BSR can serve as a lower-volatility component within the equity allocation. That more conservative risk profile creates room in the overall risk budget for more concentrated or growth-oriented positions elsewhere.

Built for the *Full Cycle*

Most risk-managed equity strategies rely on a single approach to determine when to reduce exposure. That works well in the environments a given signal was designed for. In others, it can be slow to respond.

Catalyst addresses that limitation directly. Three independent approaches, each calibrated to different conditions, each able to act without waiting for the others. The fund is not dependent on any single signal getting it right.

RISK DOESN'T ALWAYS DEVELOP THE SAME WAY. CATALYST IS BUILT FOR THAT REALITY.

To learn more about Beacon's full suite of risk-responsive investment solutions, visit beaconinvesting.com/investment-solutions.

About Beacon Capital Management

Beacon Capital Management delivers sophisticated risk-responsive strategies designed to pursue growth while managing downside exposure. From single strategy models to blended multi-strategy portfolios, Beacon offers a diverse range of solutions for a full range of investment objectives. Combined with advanced back-office support, superior service, and technology-enabled delivery, our approach helps advisors reduce downside risk, capture market opportunities, and guide their clients toward financial success.

Founded
2000

25K+
Total Client
Accounts

\$4B+
AUM

Compliant with
**Global Investment
Performance Standards (GIPS®)**

Questions?

Contact your Beacon representative
or reach out to us at:

ContactUs@BeaconInvesting.com 866.439.9093

Consider the Fund's investment objectives, risks, charges, and expenses carefully before investing. This and other information is contained in the Fund's prospectus, which should be read carefully before investing. A copy of the prospectus can be obtained by calling 866.439.9093.

Not FDIC insured · May lose value · No bank guarantee.

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