

# Optional dividend

Start of the option period and  
information memorandum made  
available

Press Release – From the sole director

Regulated information

Embargo until 24/05/2022 – 6.00 p.m.



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SPACE FOR GROWTH

# Optional dividend.

## Start of the option period and information memorandum made available

The information memorandum relating to the optional dividend has just been published on the Montea website. During the option period (from 25 May 2022 until and including 8 June 2022) shareholders can decide to contribute their dividend rights (in full or in part) into the share capital of Montea in exchange for new shares.

On 16 May 2022, the sole director of Montea NV (**Montea**) has, in the context of the authorised capital, subject to the condition precedent of the decision to pay out the gross dividend by the general shareholders' meeting of Montea on 17 May 2022, decided to offer the shareholders of Montea, by way of optional dividend, the possibility of contributing their claim arising from the dividend payment into the capital of Montea. On 17 May 2022 the general shareholders' meeting of Montea approved the payment of the gross dividend.

This means that all shareholders have the possibility of contributing their claim arising from the dividend payment into the share capital of Montea. Such contribution will take place by means of the issue of new shares (in addition to the possibility of receiving the dividend in cash or the possibility of opting for a combination of both of previous possibilities). The new shares will participate in the profit as of 1 January 2022 (with coupon no. 25 attached). The gross dividend of € 3,03 per share is represented by coupon no. 24 (detached on 20 May 2022) to which 16.207.602<sup>1</sup> shares are entitled.

One new share can be subscribed to by contributing 43 coupons no. 24 (each in the amount of the net dividend of € 2,121 per coupon) which represent shares of the same form. Overall, this equates to an issue price of € 91.203 per new share (i.e. 43 coupons no. 24 x € 2,121).

The issue price of the new shares is € 91,203 per share, being a discount of 3,11 % in relation to the adjusted average Montea share price (being after deduction of the gross dividend of € 3,03 for the financial year 2021) prior to (and including) 13 May 2022. Based on the adjusted closing price of 16 May 2022 (being after deduction of the gross dividend of € 3,03 for the financial year 2021), the discount is 4,67 %. More information about the terms of the optional dividend is available in the information memorandum, which can be found on [www.montea.com/investors-relations/corporate-documents](http://www.montea.com/investors-relations/corporate-documents). Shareholders are requested to read this information memorandum. Any decision to acquire new shares in the context of the optional dividend must be based on all the information provided in the information memorandum.

### ABOUT MONTEA "SPACE FOR GROWTH"

Montea NV is a public regulated real estate investment company under Belgian law (GVV/SIR), specializing in logistic property in Belgium, the Netherlands, France and Germany. The company is a leading player on this market. Montea literally offers its customers space for growth by providing versatile, innovative property solutions. This enables Montea to create value for its shareholders. As at 31/03/2022, Montea's property portfolio represented total floor space of 1,712,561 m<sup>2</sup>, spread over 84 locations. Montea NV has been listed on NYSE Euronext Brussels (MONT) and Euronext Paris (MONTP) since 2006.

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#### FOR MORE INFORMATION

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<sup>1</sup> There are 16.207.602 Montea shares in total which share in the result of financial year 2021. Although there are 16.215.456 Montea shares as at 31 December 2021, the dividend rights attached to 7.854 own shares held by the Company as the date of this press release have lapsed pursuant to Section 7:217, §3 of the Belgian Code on Companies and Associates.