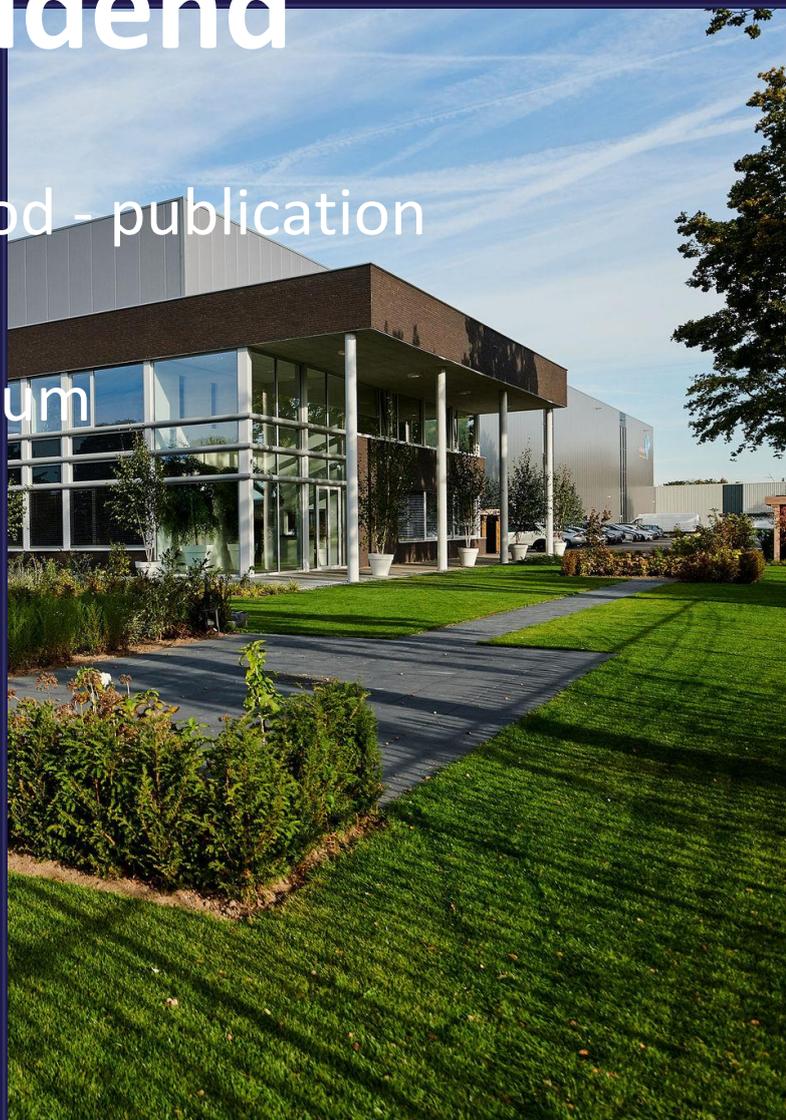


Optional dividend

Start of the option period - publication
information memorandum

Press Release – From the sole director
Regulated information
23/05/2023 – 6.00 p.m.



MORE INFORMATION:
MONTEA.COM



MONTEA
SPACE FOR GROWTH

Optional dividend

Start of the option period and publication information memorandum

The information memorandum with regard to the optional dividend has been published on Montea's website. During the option period, starting on Wednesday 24 May 2023 and ending on Wednesday 7 June 2023, shareholders can decide to contribute their dividend rights into the capital of Montea in exchange for new shares.

On 15 May 2023, the sole director of Montea decided, subject to the approval by the ordinary general meeting to pay out the gross dividend, to offer an optional dividend to the shareholders. On 16 May 2023 the general shareholders' meeting of Montea approved the payment of the gross dividend.

The gross dividend of € 3.30 per share is represented by coupon no. 25 (detached on 19 May 2023) to which 17,948,346¹ shares are entitled. The new shares will share in the result as from 1 January 2023 (with coupon no. 26 attached).

During the option period from **Wednesday 24 May 2023 until Wednesday 7 June 2023 (inclusive)**, shareholders have the following options:

- **Contributing the net dividend rights to Montea's capital in exchange for new shares:** One new share can be subscribed to by contributing 31 coupons no. 25 (each in the amount of the net dividend of € 2.310 per coupon) representing shares of the same form. This results in an **issue price of € 71.61 per new share** (i.e., 31 coupons no. 25 x € 2.310).
- **Payment of the dividend in cash:** Coupon no. 25 entitles to a gross dividend of € 3.30, which amounts to a net dividend of € 2.310 per share after deduction of 30% withholding tax.
- **A combination of both previous options:** A mix between contribution in kind of net-dividend rights in exchange for new shares and a payment of the dividend in cash.

Shareholders who have not communicated their choice by the end of this option period will have their dividends paid out automatically and exclusively in cash.

More information about the terms of the optional dividend is available in the **information memorandum** (to be consulted here [Montea | Corporate Documents](#)). Shareholders are requested to read this information memorandum. Any decision to acquire new shares in the context of the optional dividend must be based on the information provided in the information memorandum.

ABOUT MONTEA "SPACE FOR GROWTH"

Montea NV is a public regulated real estate company under Belgian law (GVV/SIR) that specialises in logistical property in Belgium, the Netherlands, France, and Germany. The company is a benchmark player in this market. Montea literally offers its customers the space they need to grow through versatile and innovative property solutions. In this way, Montea creates value for its shareholders. As of 31/03/2023 the property portfolio represented a total space of 1,889,054 m² spread across 92 locations. Montea NV has been listed on Euronext Brussels (MONT) and Euronext Paris (MONTP) since the end of 2006.

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MORE INFO

www.montea.com



¹ In total, there are 17,948,346 Montea shares which share in the result of financial year 2022. Although there are 18,025,220 shares in total as at 31 December 2022, the dividend rights attached to 76,874 own shares held by the Company, at the date of this press release, lapse pursuant to article 7:217, §3 of the Code of Companies and Associations.