About Green Hasson Janks

At Green Hasson Janks, we believe that collaboration is the foundation for success. We work as a business advocate for our clients — providing personalized service and building long-term relationships to help position our clients for the future.

We focus on helping forward-thinking, entrepreneurial clients in the areas of audit, accounting, tax, internal controls and business consulting.

Six decades, one overriding focus: our clients.

Green Hasson Janks was founded in 1953, making us one of the oldest independent firms in the Los Angeles area. The L.A. landscape may have changed, but our commitment to serving our clients and helping them build their businesses has remained the same. Collaboration and maintaining strong relationships are the cornerstone of success.

Awards and Rankings

- Ranked a "Top 20 Largest CPA Firm" in Los Angeles County for three consecutive years by the *Los Angeles Business Journal*
- Named one of the "Best Places to Work" by the *Los Angeles Business Journal* in 2008 , 2009, 2011, 2012, 2013 and 2014
- Named "Beyond the Top 100: Firms to Watch" and "Top Firms: West" in the 2014 *Accounting Today* Top 100 Firms

Contact Us

10990 Wilshire Boulevard, 16th Floor
Los Angeles, CA 90024
www.greenhassonjanks.com

Donella Wilson, Partner
310.873.1649
dwilson@greenhassonjanks.com

Margaret Karren, Partner
310-873-1617
mkarren@greenhassonjanks.com

Richard Ruvelson, Principal
310.873.1675
rruvelson@greenhassonjanks.com

Green Hasson Janks & 2015 Nonprofit Workshop

Accounting and Tax Update

June 11, 2015

Leon Janks, Managing Partner

310.873.1602
ljanks@greenhassonjanks.com

Leon has over 30 years of experience in the areas of audit and accounting, tax planning and general business consulting. He advises his clients on matters related to strategic planning, profitability, mergers and acquisitions, and buying and selling businesses. Leon is on the Board of Directors of the Jewish Federation and is the chairman of the Audit Committee.

Donella Wilson, Partner
Panelist
310.873.1649
dwilson@greenhassonjanks.com

Donella has over 17 years of public accounting experience providing audit, accounting and special project services. She is a frequent guest lecturer and conference speaker on nonprofit financial management and governance issues, and as an Adjunct Professor, has taught Nonprofit Financial Management at USC's School of Public Policy, Planning and Development.

Margaret Karren, Partner
Panelist
310.873.1617
mkarren@greenhassonjanks.com

Margaret has over 20 years of experience at the firm and more than 10 years in private industry as a controller. She works exclusively on nonprofit clients and provides them audit, accounting and consulting services. Margaret also sits on the board of several nonprofit organizations and is a frequent speaker and guest lecturer on nonprofit issues.

Akash Sehgal, Director
Moderator
310.873.1622
asehgal@greenhassonjanks.com

Akash has over 17 years of state and local tax experience with two Big Four firms in Los Angeles and Seattle. He leads the firm's state and local tax practice with a focus on multistate income and franchise tax, sales and use tax and credits and incentives. Akash assists his clients on complex state and local tax issues related to transactional planning, mergers and acquisitions, general day-to-day consulting and compliance.

Richard Ruvelson, Principal
Panelist
310.873.1675
rruvelson@greenhassonjanks.com

Richard has 30 years of experience in providing nonprofit tax services. He has worked closely with clients on a wide range of nonprofit issues including tax exemption, unrelated business income tax, charitable giving and substantiation, independent contractor issues, and Form 990 reporting.

Lizbeth Nevarez, Manager
Panelist
310.873.6679
lnevarez@greenhassonjanks.com

Lizbeth has over six years of public accounting experience providing tax and consulting services. She is dedicated to providing nonprofit tax services and is a frequent speaker at the firm's nonprofit workshops. She has completed the Riordan Leadership Institute program through the Los Angeles Junior Chamber of Commerce.

On past nonprofit events:

"Green Hasson Janks put together an excellent afternoon that was extremely helpful. You had great panels and practical advice."

2015 Nonprofit Workshop: *Accounting and Tax Update*

Agenda

Breakfast and Networking

Welcome and Introduction — Leon Janks, Managing Partner; Donella Wilson, Partner

Panel

Moderator: Akash Sehgal, Director
Panelists: Donella Wilson, Partner
Margaret Karren, Partner
Richard Ruvelson, Principal
Lizbeth Nevarez, Manager

Table Discussions

Closing Remarks — Donella Wilson, Partner

Mission

We build relationships with our clients to achieve financial and business success; being our clients' trusted advisor is the ultimate measure of our performance.

Our firm has collaborated with forward-thinking entrepreneurial businesses and nonprofit organizations — working as their business advocate, providing personalized services and building long-term relationships to help position them for long-term success.

We are deeply committed to our core values and incorporate them into every aspect of our business to ultimately provide unparalleled client service.

Core Values

- Act as one firm
- Keep our commitments
- Grow great people
- Encourage new ideas